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Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 2016-01-01

To: 2016-12-31

Reporting Entity Name: IC Potash Corp.

Reporting Entity ESTMA Identification Number: ID#E379605

Subsidiary Reporting Entities (if necessary):

Enter names and ESTMA Identification Numbers here separated by comas (e.g. Sub Reporting Entity 1, Sub Reporting Entity 2, Sub Reporting Entity 3, etc.)

N/A

Attestation (by Reporting Entity):

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit):

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports. The auditor expressed an unmodified opinion, dated [], on the ESTMA report for the entity(ies) and period listed above.

The independent auditor's report can be found at:

INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link

Director or Office of the Entity Full Name: Kevin Strong

Date: 2017-04-26

Position Title: Chief Financial Officer



Country **United States of America**

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Payments by Payee

Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	TOTAL	Notes
New Mexico State Land Co		\$305,332.00						\$305,332.00	USD Exchange - USD\$229,832 Average FX Bar
Total		\$305,332.00						\$305,332.00	

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Payments by Project

Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	TOTAL	Notes
Ochoa Project (New Mexic		\$305,332.00						\$305,332.00	USD Exchange - USD\$229,832 Average FX Bar
Total		\$305,332.00						\$305,332.00	

Click to add a line